

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Eastern District of North Carolina - Greenville Division		Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Cape Hatteras Motel, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 56-1212608		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	
Street Address of Debtor (No. and Street, City, and State): 46556 and 46567 Highway 12 Buxton, NC <div style="text-align: right;">ZIP Code 27920</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>	
County of Residence or of the Principal Place of Business: Dare		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): P.O. Box 339 Buxton, NC <div style="text-align: right;">ZIP Code 27920</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>	
Location of Principal Assets of Business Debtor (if different from street address above):			
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cape Hatteras Motel, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: - None -

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cape Hatteras Motel, Inc.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Trawick H. Stubbs, Jr.
Signature of Attorney for Debtor(s)

Trawick H. Stubbs, Jr. 4221
Printed Name of Attorney for Debtor(s)

Stubbs & Perdue, P.A.
Firm Name
PO Box 1654
New Bern, NC 28563

Address

252-633-2700
Telephone Number

July 10, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Vernon D. Dawson, Jr.
Signature of Authorized Individual

Vernon D. Dawson, Jr.
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 10, 2015
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina - Greenville Division

In re Cape Hatteras Motel, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Dare Co. Tax Dept. Attn: Manager or Agent PO Box 1000 Manteo, NC 27954	Dare Co. Tax Dept. Attn: Manager or Agent PO Box 1000 Manteo, NC 27954	Property taxes		22,130.00
Calhoun, Bhella & Sechrest Attn: James Conner, Esq. 4819 Emperor Blvd, Ste 400 Durham, NC 27703	Calhoun, Bhella & Sechrest Attn: James Conner, Esq. 4819 Emperor Blvd, Ste 400 Durham, NC 27703	Legal fees - lawsuit against NC DOT		15,000.00
Ragsdale Leggett, PLLC Attn: Manager or Agent P.O. Box 31507 Raleigh, NC 27622	Ragsdale Leggett, PLLC Attn: Manager or Agent P.O. Box 31507 Raleigh, NC 27622	Legal fees		15,000.00
Manteo Furniture Co., Inc. Attn: Manager or Agent P.O. Box 610 Manteo, NC 27954	Manteo Furniture Co., Inc. Attn: Manager or Agent P.O. Box 610 Manteo, NC 27954			10,561.00
TNT Services, Inc. P.O. Box 296 Powells Point, NC 27966	TNT Services, Inc. P.O. Box 296 Powells Point, NC 27966			8,400.00
Lowe's Attn.: Manager or Agent P.O. Box 530954 Atlanta, GA 30353	Lowe's Attn.: Manager or Agent P.O. Box 530954 Atlanta, GA 30353			7,934.98
Dr. N. Penae' Littleton 1904 Stow Street Simi Valley, CA 93063	Dr. N. Penae' Littleton 1904 Stow Street Simi Valley, CA 93063	Loan		7,000.00
Dare Co. Tax Dept. Attn: Manager or Agent PO Box 1000 Manteo, NC 27954	Dare Co. Tax Dept. Attn: Manager or Agent PO Box 1000 Manteo, NC 27954	Occupancy tax		6,723.14
Jan Pate P.O. Box 339 Buxton, NC 27920	Jan Pate P.O. Box 339 Buxton, NC 27920			4,717.00
Ace Hardware Attn.: Manager or Agent P.O. Box 519 Manteo, NC 27954	Ace Hardware Attn.: Manager or Agent P.O. Box 519 Manteo, NC 27954			3,817.20

B4 (Official Form 4) (12/07) - Cont.

In re Cape Hatteras Motel, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mickey's Sales and Service Attn: Manager or Agent 187 Old US 17 Road Hertford, NC 27944	Mickey's Sales and Service Attn: Manager or Agent 187 Old US 17 Road Hertford, NC 27944			1,599.47
American Hotel Registry Attn.: Manager or Agent 100 South Milwaukee Ave. Vernon Hills, IL 60061	American Hotel Registry Attn.: Manager or Agent 100 South Milwaukee Ave. Vernon Hills, IL 60061			1,550.55
Aldridge, Seawell et al Attn: Manager or Agent P.O. Box 339 Manteo, NC 27954	Aldridge, Seawell et al Attn: Manager or Agent P.O. Box 339 Manteo, NC 27954	Legal fees		655.00
Outer Banks This Week Attn: Manager or Agent P.O. Box 308 Manteo, NC 27954	Outer Banks This Week Attn: Manager or Agent P.O. Box 308 Manteo, NC 27954			498.33
Consolidated Laundry Attn: Manager or Agent 530 Maywood Ave. Raleigh, NC 27603	Consolidated Laundry Attn: Manager or Agent 530 Maywood Ave. Raleigh, NC 27603			384.89
Carter Lumber Attn: Manager or Agent 47371 Buxton Back Road Buxton, NC 27920	Carter Lumber Attn: Manager or Agent 47371 Buxton Back Road Buxton, NC 27920			53.01

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 10, 2015

Signature /s/ Vernon D. Dawson, Jr.
Vernon D. Dawson, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

CAPE HATTERAS MOTEL, INC.
P.O. BOX 339
BUXTON, NC 27920

TRAWICK H. STUBBS, JR.
STUBBS & PERDUE, P.A.
PO BOX 1654
NEW BERN, NC 28563

SECURITIES & EXCHANGE COM
OFFICE OF REORGANIZATION
950 E PACES FERRY RD NE 900
ATLANTA, GA 30326-1382

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

NC DEPT OF REVENUE
ATTN: MANAGING AGENT
PO BOX 1168
RALEIGH, NC 27602

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 26504
RALEIGH, NC 27611-6504

UNITED STATES ATTORNEY
ATTN: CIVIL PROCESS CLERK
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE
ATTN: MANAGING AGENT
PO BOX 7346
PHILADELPHIA, PA 19101-7346

IRS
ALAMANCE BLDG MAIL STOP 24
4905 KOGER BLVD
GREENSBORO, NC 27407-2734

ATTORNEY GENERAL
950 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20530

ACE HARDWARE
ATTN.: MANAGER OR AGENT
P.O. BOX 519
MANTEO, NC 27954

ALDRIDGE, SEAWELL ET AL
ATTN: MANAGER OR AGENT
P.O. BOX 339
MANTEO, NC 27954

AMERICAN EXP MERCHANT FIN.
ATTN: MGR., AGT OR OFFICER
P.O. BOX 981555
EL PASO, TX 79998

AMERICAN HOTEL REGISTRY
ATTN.: MANAGER OR AGENT
100 SOUTH MILWAUKEE AVE.
VERNON HILLS, IL 60061

BOOKING CENTER
ATTN.: MANAGER OR AGENT
P.O. BOX 89449
STATELINE, NV 89449

BOOKING.COM
ATTN.: MANAGER OR AGENT
P.O. BOX 1639
NETHERLANDS
1000 BP AMSTERDAM

CALHOUN, BHELLA & SECHREST
ATTN: JAMES CONNER, ESQ.
4819 EMPEROR BLVD, STE 400
DURHAM, NC 27703

CARTER LUMBER
ATTN: MANAGER OR AGENT
47371 BUXTON BACK ROAD
BUXTON, NC 27920

CONSOLIDATED LAUNDRY
ATTN: MANAGER OR AGENT
530 MAYWOOD AVE.
RALEIGH, NC 27603

CROATOAN, INC.
P.O. BOX 633
BUXTON, NC 27920

DARE CO. TAX DEPT.
ATTN: MANAGER OR AGENT
PO BOX 1000
MANTEO, NC 27954

DAWBIZ, LLC
ATTN: MANAGER OR AGENT
P.O. BOX 339
BUXTON, NC 27920

CAROL D. DAWSON
P.O. BOX 947
BUXTON, NC 27920

VERNON D. DAWSON, JR.
P.O. BOX 339
BUXTON, NC 27920

VERNON D. DAWSON, SR.
208 COMMERCE STREET
OCCOQUAN, VA 22125

DAYDREAMS AND HATT.OUTDOORS, INC.
ATTN: MANAGER OR AGENT
P.O. BOX 947
BUXTON, NC 27920

RONALD & PAULA DOWNS
21 PINEVIEW DRIVE
RADFORD, VA 24141

EXPEDIA
ATTN.: MANAGER OR AGENT
P.O. BOX 844120
DALLAS, TX 75284

GCP DESIGN & MARKETING
ATTN.: MANAGER OR AGENT
111 W. OREGON AVENUE
KILL DEVIL HILLS, NC 27948

DR. N. PENAE' LITTLETON
1904 STOW STREET
SIMI VALLEY, CA 93063

LOWE'S
ATTN.: MANAGER OR AGENT
P.O. BOX 530954
ATLANTA, GA 30353

MANTEO FURNITURE CO., INC.
ATTN: MANAGER OR AGENT
P.O. BOX 610
MANTEO, NC 27954

MICKEY'S SALES AND SERVICE
ATTN: MANAGER OR AGENT
187 OLD US 17 ROAD
HERTFORD, NC 27944

OUTER BANKS THIS WEEK
ATTN: MANAGER OR AGENT
P.O. BOX 308
MANTEO, NC 27954

JAN PATE
P.O. BOX 339
BUXTON, NC 27920

RAGSDALE LEGGETT, PLLC
ATTN: MANAGER OR AGENT
P.O. BOX 31507
RALEIGH, NC 27622

RREF II BB 2014-1 ACQ., LLC
ATTN: MANAGING AGENT
P.O. BOX 12768
DURHAM, NC 27709-2768

SBA
ATTN: MGR, AGENT OR OFFICER
801 TOM MARTIN DRIVE
SUITE 120
BIRMINGHAM, AL 35211

TNT SERVICES, INC.
P.O. BOX 296
POWELLS POINT, NC 27966

**United States Bankruptcy Court
Eastern District of North Carolina - Greenville Division**

In re	<u>Cape Hatteras Motel, Inc.</u>	Case No.	
	Debtor(s)	Chapter	<u>11</u>

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>July 10, 2015</u>	<u>/s/ Vernon D. Dawson, Jr.</u>
		Vernon D. Dawson, Jr./President
		Signer/Title